



GFH Sukuk Fund

Fact Sheet – March 2022

NAV/share US\$ 97.74



FUND INFORMATION

Launch Date	August 2021
Current Fund's Asset Size	US\$ 104.31 million
Investment Manager	GFH Financial Group B.S.C
Management Fee	1.50% Per Annum
Frequency of Dividends	Quarterly
Targeted Distribution ⁽¹⁾	6.50% Per Annum
Subscription	Monthly
Subscription Charge	0.25%
Redemption	Quarterly
Redemption Charge	0.50%
Lock up period	6 months from the investment
Minimum holding after redemption	USD 100,000
Performance Fees	30% over 6.50%
Investment Advisor	GFH Capital S.A.
Administrator	Credit Suisse Fund Services (Luxembourg) S.A.
Custodian	Credit Suisse AG

KEY FEATURES

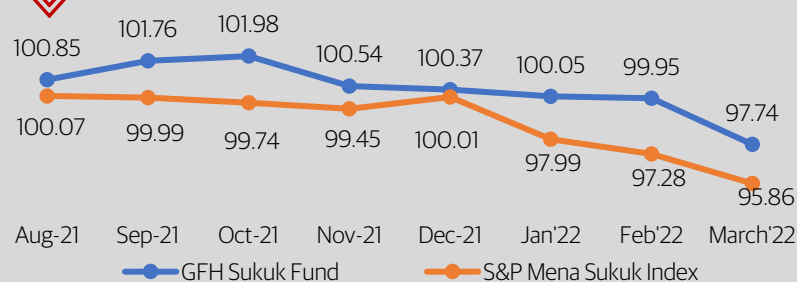
- Ongoing targeted quarterly distribution of ~ 6.5% p.a
- Diversified portfolio from various countries and issuers primarily in the Gulf Cooperation Council ("GCC").
- Sharia Compliant
- Quarterly redemption option
- Excellent Vehicle for medium to long term investing
- USD denominated. No cross currency risks

TOP 5 HOLDINGS

SUKUK NAME	MATURITY
KHCB Tier 1 Sukuk Limited	25-Jun-25*
Oman Sovereign Sukuk S.A.O.C.	15-Jun-30
Hazine Mustesarligi Varlik	24-Feb-27
Arabian Centres Sukuk.	07-Oct-26
Oman Sovereign Sukuk S.A.O.C.	01-Jun-24

* Perpetual - next callable date

GFH SUKUK FUND PERFORMANCE ⁽²⁾

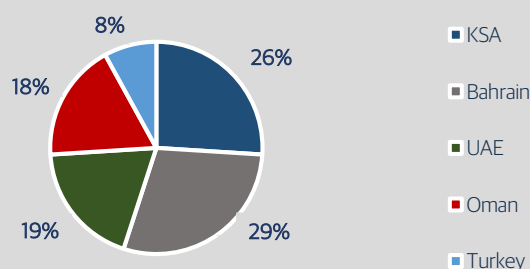


DIVIDENDS HISTORY

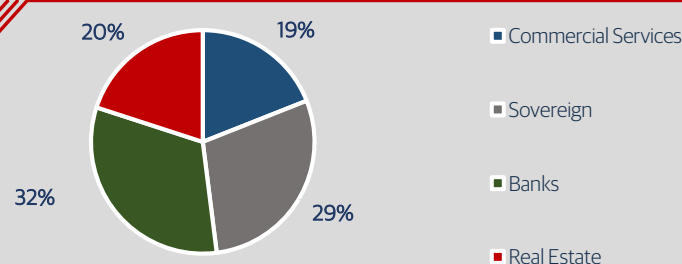
Since the Fund's inception in Aug'21 - the Fund has been distributing quarterly dividends.

Period	Dividends (annualized)
Q4 2021	6.5%
Q1 2022	6.5%

COUNTRY ALLOCATION



SECTOR ALLOCATION



⁽¹⁾ **IMPORTANT NOTICE:** Key Information and Key Objectives are targets, not guarantees. The Targeted Distribution is a target based on the prevailing yields at the time of constructing the portfolio. Yields and the distribution may rise or fall during the life of the product depending on market movements and portfolio management of the underlying bonds. Principal is expected to be repaid in full at maturity but can be lower or higher due to market and/or credit-related events. Principal can vary due to profit and loss, realized or unrealized gains, whether or not net of realized or unrealized losses, any coupons or distributions received from the underlying bonds, interest earned, any other cash receipts and capital.

⁽²⁾ GFH Sukuk Fund is not constrained by a benchmark. The index is merely provided as a reference.