



CMP/JUL/2017/0003
3rd July 2017

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division
Dubai Financial Market
P.O Box 9700
Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Integrated Capital shareholding in GFH Financial Group

As per the advice received from Integrated Capital ('IC'), GFH would like to inform its shareholders and the markets that IC has transferred today 16.3 million of GFH's shares from IC's DFM NIN to IC's account with Ajman Bank.

As per the confirmation, IC remains to be the owner of these shares and IC's total direct and indirect shareholding in GFH remains at 13.383%.

Yours Sincerely,

A handwritten signature in blue ink, enclosed in a blue rectangular box. The signature appears to be 'Nabeel Mirza'.

Nabeel Mirza

Senior Director Compliance & MLRO