



CMP/JUN/2017/0007
21st June 2017

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division
Dubai Financial Market
P.O Box 9700
Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Integrated Capital shareholding in GFH Financial Group

As per advice received from Integrated Capital ('IC'), GFH would like to inform its shareholders and the markets that IC has transferred GFH's shares amounting 21 million to Ajman Bank. As per their confirmation, IC will remain to be the beneficial owner of these shares .

Accordingly, IC's total direct and indirect shareholding in GFH remains 13.383%.

Yours Sincerely,

A handwritten signature in blue ink, enclosed in a blue rectangular box. The signature appears to be 'Nabeel Mirza'.

Nabeel Mirza

Senior Director Compliance & MLRO