



CMP/FEB/2017/0021

21st February 2017

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: GFH's EGM & AGM Pack Available to Shareholders

GFH Financial Group ("GFH") would like to inform its shareholders and the markets that its EGM & AGM Pack is now available on its website at the link indicated below. The Pack also includes a presentation on GFH's new strategy and the proposed capital increase, as per item 3 of the EGM agenda.

EGM & AGM Pack link:

<http://gfh.com/wp-content/uploads/AGM-PACK-2017-Final.pdf>

Yours Sincerely,

A handwritten signature in blue ink, appearing to read "Nabeel Mirza", is written over a light blue circular stamp or watermark.

Nabeel Mirza

Compliance Director & MLRO