



CMP/JAN/2016/0002

4th January 2016

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Disclosure of a Major Shareholder (5% or above)

GFH Financial Group (“GFH”) would like to inform its shareholders and the markets that the Integrated Capital P.J.S.C., Abu Dhabi based company, has acquired more than 5% out of GFH’s overall outstanding shares. Further details are mentioned below:

Major shareholder of GFH Financial Group B.S.C.						
Name	Nationality	Legal Status	Ownership Date	No. of shares held as of 31 Dec 2015	% of GFH’s shares held	Total Outstanding Shares of GFH
Integrated Capital PJSC	Emirati	Listed Company	Dec 2015	123,003,099	5.45%	2,256,583,403

This announcement is being made in accordance with the requirements of the capital markets.

Yours Sincerely,

Nabeel Mirza

Compliance Director & MLRO