



CMP/FEB/2017/0016

11th February 2017

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: GFH Closes Subscription in AMA International Successfully

Further to the notification issued, dated 14th November 2016, GFH Financial Group (“GFH”) would like to inform its shareholders and the markets that its Dubai-based subsidiary GFH Capital Limited (“GCL”) has announced the successful closure of the subscription in AMA International Investments, which was recently launched in December 2016, with a value reaching USD 50 million .

The placement was oversubscribed by investors from across the GCC. The investment, which will be in the form of a Shari’a compliant Murabaha facility, is expected to yield 11% cash-on-cash returns and deliver an internal rate of return (IRR) of 11% .

The transaction is expected to have positive impact on the financial results of the Group for the first quarter 2017.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read "Nabeel Mirza", enclosed within a blue circular scribble.

Nabeel Mirza

Compliance Director & MLRO